

Fill in this information to identify your case:

United States Bankruptcy Court for the:

NORTHERN DISTRICT OF GEORGIA

Case number (if known)

Chapter 11

Check if this an amended filing

Official Form 201

**Voluntary Petition for Non-Individuals Filing for Bankruptcy**

04/20

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Extrusion Group Services, LLC

2. All other names debtor used in the last 8 years

Include any assumed names, trade names and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN) 81-3512698

4. Debtor's address Principal place of business

5665 Atlanta Hwy  
Suite 102B-204  
Alpharetta, GA 30004

Number, Street, City, State & ZIP Code

Forsyth  
County

Mailing address, if different from principal place of business

P.O. Box, Number, Street, City, State & ZIP Code

Location of principal assets, if different from principal place of business

Number, Street, City, State & ZIP Code

5. Debtor's website (URL)

6. Type of debtor

Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

Partnership (excluding LLP)

Other. Specify: \_\_\_\_\_

Debtor

Extrusion Group Services, LLC

Name

Case number (if known)

**7. Describe debtor's business**

## A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

## B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

## C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.

See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.**8. Under which chapter of the Bankruptcy Code is the debtor filing?**

## Check one:

- Chapter 7
- Chapter 9
- Chapter 11. Check all that apply:

- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,725,625. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, and it chooses to proceed under Subchapter V of Chapter 11. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

- Chapter 12

**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

- No.
- Yes.

If more than 2 cases, attach a separate list.

District	When	Case number	Case number
District	When	Case number	Case number

Debtor

**Extrusion Group Services, LLC**

Name

Case number (if known)

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

No  
 Yes.

List all cases. If more than 1, attach a separate list

Debtor	See Attachment	Relationship
District	When	Case number, if known

11. Why is the case filed in this district? *Check all that apply:*

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.  
 A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

**Why does the property need immediate attention? (Check all that apply.)**

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.  
 What is the hazard? \_\_\_\_\_

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other \_\_\_\_\_

**Where is the property?**

Number, Street, City, State & ZIP Code

**Is the property insured?**

No

Yes. Insurance agency \_\_\_\_\_

Contact name \_\_\_\_\_

Phone \_\_\_\_\_

**Statistical and administrative information**

13. Debtor's estimation of available funds

*Check one:*

Funds will be available for distribution to unsecured creditors.  
 After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

1-49  
 50-99  
 100-199  
 200-999

1,000-5,000  
 5,001-10,000  
 10,001-25,000

25,001-50,000  
 50,001-100,000  
 More than 100,000

15. Estimated Assets

\$0 - \$50,000  
 \$50,001 - \$100,000  
 \$100,001 - \$500,000  
 \$500,001 - \$1 million

\$1,000,001 - \$10 million  
 \$10,000,001 - \$50 million  
 \$50,000,001 - \$100 million  
 \$100,000,001 - \$500 million

\$500,000,001 - \$1 billion  
 \$1,000,000,001 - \$10 billion  
 \$10,000,000,001 - \$50 billion  
 More than \$50 billion

16. Estimated liabilities

\$0 - \$50,000

\$1,000,001 - \$10 million

\$500,000,001 - \$1 billion

Debtor

**Extrusion Group Services, LLC**

Name

Case number (*if known*)

<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

Debtor

Extrusion Group Services, LLC

Name

Case number (if known)

**Request for Relief, Declaration, and Signatures**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature  
of authorized  
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on October 5, 2021

MM / DD / YYYY

**X /s/ Micheal T. Houston**

Signature of authorized representative of debtor

**Micheal T. Houston**

Printed name

Title CEO

**18. Signature of attorney**

**X /s/ William A. Rountree**

Signature of attorney for debtor

Date October 5, 2021

MM / DD / YYYY

**William A. Rountree**

Printed name

**Rountree, Leitman & Klein, LLC**

Firm name

**Century Plaza I**

**2987 Clairmont Road, Ste 350**

**Atlanta, GA 30329**

Number, Street, City, State & ZIP Code

Contact phone 404-584-1238

Email address swenger@rlklawfirm.com

**616503 GA**

Bar number and State

Debtor Extrusion Group Services, LLC Case number (*if known*) \_\_\_\_\_  
Name \_\_\_\_\_

**Fill in this information to identify your case:**

United States Bankruptcy Court for the:

NORTHERN DISTRICT OF GEORGIA

Case number (*if known*) \_\_\_\_\_ Chapter 11

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**FORM 201. VOLUNTARY PETITION**

**Pending Bankruptcy Cases Attachment**

Debtor	<b>EG Global, LLC</b>	Relationship to you	<b>Affiliate</b>
District	<b>Northern District of Georgia</b>	Case number, if known	<b>21-21054</b>
Debtor	<b>EG Ventures, LLC</b>	Relationship to you	<b>Affiliate</b>
District	<b>Northern District of Georgia</b>	Case number, if known	
Debtor	<b>Extrusion Group, LLC</b>	Relationship to you	<b>Affiliate</b>
District	<b>Northern District of Georgia</b>	Case number, if known	<b>21-21053</b>

Fill in this information to identify the case:

Debtor name	Extrusion Group Services, LLC
United States Bankruptcy Court for the:	NORTHERN DISTRICT OF GEORGIA
Case number (if known):	_____

Check if this is an  
amended filing

## Official Form 204

### Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Barnes & Thornburg LLP Prominence in Buckhead, 3475 Piedmont Rd, N.E. Ste 1700 Atlanta, GA 30305	jeff.morgan@btlaw.com	Legal fees				\$3,028,235.32
Kimberly-Clark Corp 400 Goody's Ln, Ste 100 Knoxville, TN 37922	james.lamberth@troutman.com mreiter@gibsondunn.com	Litigation	Contingent Unliquidated Disputed			\$0.00
Kimberly-Clark Global Sales LLC, 400 Goody's Ln, Ste 100 Knoxville, TN 37922	james.lamberth@troutman.com mreiter@gibsondunn.com	Litigation	Contingent Unliquidated Disputed			\$0.00

**United States Bankruptcy Court  
Northern District of Georgia**

In re Extrusion Group Services, LLC

Debtor(s)

Case No.

Chapter

11

**VERIFICATION OF CREDITOR MATRIX**

I, the CEO of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: October 5, 2021

/s/ Micheal T. Houston  
**Micheal T. Houston/CEO**  
Signer>Title

Barnes & Thornburg LLP  
Prominence in Buckhead, 3475  
Piedmont Rd, N.E. Ste 1700  
Atlanta, GA 30305

Georgia Department of Labor  
148 Andrew Young Int'l Blvd. NE  
Atlanta, GA 30303

Georgia Department of Revenue  
1800 Centrury Center Blvd  
Suite 9100  
Atlanta, GA 30345

Gibson Dunn & Crutcher LLP-TX  
c/o Mark N. Reiter  
2100 McKinney Ave 11th floor  
Dallas, TX 75201

Internal Revenue Service  
PO Box 7346  
Philadelphia, PA 19101

Kimberly-Clark Corp  
400 Goody's Ln,  
Ste 100  
Knoxville, TN 37922

Kimberly-Clark Global Sales  
LLC, 400 Goody's Ln,  
Ste 100  
Knoxville, TN 37922

Troutman Pepper Hamilton  
Sanders LLP c/o James Lamberth  
600 Peachtree StNE, Suite 3000  
Atlanta, GA 30308

Troutman Pepper Hamilton  
Sanders LLP c/o James Lamberth  
600 Peachtree St NE, Ste 3000  
Atlanta, GA 30308

**United States Bankruptcy Court  
Northern District of Georgia**

In re **Extrusion Group Services, LLC**

Debtor(s)

Case No.  
Chapter

**11**

**CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for Extrusion Group Services, LLC in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

■ None [Check if applicable]

**October 5, 2021**

Date

**/s/ William A. Rountree**

**William A. Rountree**

Signature of Attorney or Litigant  
Counsel for **Extrusion Group Services, LLC**

**Rountree, Leitman & Klein, LLC**

**Century Plaza I  
2987 Clairmont Road, Ste 350  
Atlanta, GA 30329  
404-584-1238 Fax:404 704-0246  
swenger@rlklawfirm.com**